

## **APPENDIX 1 ROADMAP FOR THE INTEGRATION OF LOGISTICS SERVICES**

### **I. OBJECTIVES**

The objectives of this initiative are to:

- Create an ASEAN single market by 2015 by strengthening ASEAN economic integration through liberalisation and facilitation measures in the area of logistics services; and
- Support the establishment and enhance the competitiveness of an ASEAN production base through the creation of an integrated ASEAN logistics environment.

### **II. MEASURES**

This Roadmap provides concrete actions that ASEAN Member Countries shall pursue to achieve greater and significant integration of logistics services in ASEAN, through progressive implementation of the measures, which include the liberalisation of logistics services, enhancing competitiveness of ASEAN logistics services providers through trade and logistics services facilitation, expanding capability of ASEAN logistics service providers, human resource development, and enhancing multi-modal transport infrastructure and investment.

### **III. COVERAGE**

The scope of the measures will cover freight logistics and related activities. The implementation of the specific measures shall be subject to the relevant national laws and regulations.

### **IV. COORDINATION**

The Senior Economic Officials Meeting (SEOM) shall be the overall coordinating and monitoring body in the implementation of this Roadmap, with Viet Nam as the Country Coordinator.

NO.	MEASURES	IMPLEMENTING BODY		TIMELINE
<b>SPECIFIC ISSUES</b>				
<b>I</b>	<b>Member country shall endeavour to achieve substantial liberalisation of logistics services in the following sectors<sup>1</sup>:</b>			
1	Maritime cargo handling services	CPC 741	Coordinating Committee on Services (CCS)	2013
2	Storage & warehousing services	CPC 742	CCS	2013
3	Freight transport agency services	CPC 748	CCS	2013
4	Other auxiliary services <sup>2</sup>	CPC 749	CCS	2013
5	Courier services <sup>3</sup>	CPC 7512**	CCS	2013
6	Packaging services	CPC 876	CCS	2013
7	Customs clearance services <sup>4</sup>		CCS and Customs Coordinating Committee (CCC)	2013
<b>Maritime transport services</b>				
8	International Freight Transportation excluding Cabotage	CPC 7212	CCS	2013
<b>Air freight services</b>				
9	Implement ASEAN Multilateral Agreement of the Full Liberalisation of Air Freight Services		Senior Transport Officials Meeting (STOM)	December 2008
<b>Rail freight transport services</b>				
10	International rail freight transport services	CPC 7112	CCS and relevant STOM Working Groups	Beginning 2008

<sup>1</sup> The individual schedule of specific commitments shall be negotiated by the Coordinating Committee on Services (CCS) and relevant negotiating bodies. Flexibility to be provided for some member countries in implementation using the ASEAN Minus X Formula.

<sup>2</sup> Include the following activities: bill auditing; freight brokerage services; freight inspection, weighing and sampling services; freight receiving and acceptance services; transportation document preparation services. These services are provided on behalf of cargo owners.

<sup>3</sup> "Express Delivery Services" will be included in the list of services to be liberalised. These services are recognised to be distinct and separate from postal services.

<sup>4</sup> "Customs clearance services" (alternatively "customs house brokers' services") means activities consisting in carrying out on behalf of another party customs formalities concerning import, export or through transport of cargoes, whether this service is the main activity of the service provider or a usual complement of its main activity.

NO.	MEASURES	IMPLEMENTING BODY		TIMELINE
<b>Road freight transport services</b>				
11	International road freight transport services	CPC 7123	CCS and relevant STOM Working Groups	Beginning 2008
<b>II</b>	<b>Enhancing Competitiveness of ASEAN Logistics Services Providers through Trade (including Documentation Simplification) and Logistics (Transport) Facilitation</b>			
<b>II(a)</b>	<b>Trade and Customs Facilitation</b>			
12	Implement provisions in the WTO Agreement on Customs Valuation	Customs Coordinating Committee (CCC)/ Customs Procedures and Trade Facilitation Working Group (CPTF-WG)		On-going
13	Implement the WCO Immediate Release Guidelines and review, as appropriate, the de minimus levels (value thresholds) for express delivery of air shipments and implement/introduce EDI to speed up customs clearance.	CCC/ CPTF-WG		On-going
14	Promote the implementation of the WCO Framework of Standards to Secure and Facilitate Global Trade	CCC/ CPTF-WG		On-going
15	Identify suitable standards to secure the interoperability and interconnectivity in facilitating trade within customs jurisdiction, including those of Information and Communication Technology	CPTF-WG		2007-2009
16	Enact domestic legislation to provide legal recognition of electronic documents/ transactions	TELSOM/ CPTF-WG		2007-2008
17	Encourage application of standardised trade data and documents for trade facilitation through the adoption of International standards like WCO data model, UNTDED- United Nations Trade Data Elements Directory, UN-eDocs and the electronic submission of trade data and documents for customs clearance.	CPTF-WG and SEOM		2008 for ASEAN-6 and 2012 for CLMV
18	Adopt service commitments (Client Service Charters) by ASEAN customs authorities	CCC		Completed by 31-Dec-05
19	Encourage implementation of 24x7 customs operations to accelerate the cargo customs clearance as	CPTF-WG and SEOM		2007-2008

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
	requested by the industry and subject to the relevant national regulations.		
20	Promote relevant technologies for advanced information systems to be shared among governmental agencies, shippers, and industry, in advancing supply-chain security initiatives.	Customs Enforcement Working Group (CEWG)/ STOM/ Telecommunication Senior Officials Meeting (TELSOM)	On-going
21	Develop the Single Window approach for customs clearance.	ASEAN Single Window Steering Committee(ASW-SC)/ CPTF-WG/SEOM	2008 for ASEAN 6 and 2012 for CLMV
22	Promote the use of RFID (Radio Frequency Identification) applications to facilitate cross-border use of RFID in trade and customs as well as cross border tracking of goods.	TELSOM/ CPTF-WG/ ASW-SC	On-going
23	Facilitate cross border electronic transactions, information sharing, electronic payment and electronic signatures	TELSOM WG All/ CPTF-WG	Beginning 2008
24	Encourage enterprises to adopt/develop interoperable supply chain management systems in ASEAN to link up planning solutions, automated storage and retrieval systems and wireless tracking technologies	TELSOM WG All/ CPTF-WG	On-going
25	Enhance cooperation and communications between customs and the business sector including through electronic means.	CCC/ CPTF-WG / ASEAN Freight Forwarders Association (AFFA) and ASEAN Shippers Council	On-going
26	Implement risk management practices to facilitate trade, while maintaining effective customs control	CPTF-WG	On-going
27	Enhance transport security and safety in the regional supply-chain networks, through capacity building initiatives, technical networking, and regular exchange of relevant technologies, best practices and information	STOM/ CPTF-WG	On-going
28	Conduct regular formal dialogues between private sectors, relevant associations and government related bodies	CCC/ CPTF-WG/ ASW-SC	On-going
<b>II(b)</b>	<b>Logistics Facilitation</b>		
29	Enhance the transparency of	Coordinating Committee on	On-going

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
	domestic regulation for logistics related regulation through timely publication of investment regulation, licensing criteria, licensing decisions by the Governments and may facilitate consultation to the private sectors in the policy-making process	Investment (CCI)/CCS/STOM Working Groups	
30	Conclude and sign the ASEAN Framework Agreement on Facilitation of Inter-State Transport	STOM	2008
31	Operationalise the ASEAN Framework Agreement on the Facilitation of Goods in Transit and the ASEAN Framework Agreement on Multimodal Transport, to promote efficient door-to-door cargo transport and cross-border transport facilitation	STOM/CCC	Beginning 2008
32	Improve land transport network infrastructures and services to achieve better inter-connectivity, interoperability and inter-modality with the national, regional and international maritime and air transport gateways	STOM	On-going
33	Strengthen intra-ASEAN maritime and shipping transport services	STOM	On-going
34	Establish enabling and conducive policy environment for increased private sector involvement and/or public-private partnerships in the development of transport logistics infrastructure and the provision and operation of transport logistics facilities and services.	STOM	On-going
35	Identify and develop other mechanisms to further facilitate the movement of natural persons involving logistics services	CCS	On-going
<b>III</b>	<b>Expanding Capability of ASEAN Logistics Service Providers</b>		
36	Adopt best practices in the provision of logistics services and support the development of SMEs in the sector, including the formation of SME networks	SEOM/STOM	Beginning 2007
37	Promote regional cooperation to assist CLMV countries especially least developed countries	STOM	Beginning 2007
38	Develop and update an ASEAN database on logistics services providers with a view to enhance the development of networking activities	ASEAN Secretariat with inputs from STOM and AFFA	Beginning 2007

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
<b>IV</b>	<b>Human Resource Development</b>		
39	Develop and upgrade skills and capacity building through joint trainings and workshops	STOM, CCCAFFA and other related bodies	Beginning 2007
40	Encourage the development of national skills certification system for logistics service providers.	AFFA and other related bodies	On-going
41	Encourage the development of an ASEAN common core curriculum for logistics management	AFFA and other related bodies	On-going
42	Encourage the establishment of national /sub-regional centre of excellence (training centre)	STOM and AFFA	Beginning 2007
<b>V</b>	<b>Enhance Multi-Modal Transport Infrastructure and Investment</b>		
43	Identify and develop the ASEAN transport logistics corridor network and formulate the necessary infrastructure development requirements, to support the improvement of inland transport network infrastructure, the inter-modal linkages between connecting modes of transport, to match inland with maritime transport infrastructure and to improve connectivity between ASEAN logistics gateways, among others.	STOM	Beginning 2007
44	Promote the usage of trade terms and practices related to multimodal transport, including the INCOTERMS (International Commercial Terms)	STOM/AFFA	On-going