

# ASEAN Economic Community Chartbook 2009

The Association of Southeast Asian Nations (ASEAN) was established on 8 August 1967. The Member States of the Association are Brunei Darussalam, Cambodia, Indonesia, Lao PDR, Malaysia, Myanmar, Philippines, Singapore, Thailand and Viet Nam. The ASEAN Secretariat is based in Jakarta, Indonesia.

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General information on ASEAN appears online at the ASEAN Website: www.asean.org

Catalogue-in-Publication Data

ASEAN Economic Community Chartbook 2009 Jakarta: ASEAN Secretariat, September 2009

59 pages, 21 x 15 cm

337.110659 1. Multilateral Economic – Economic Community 2. ASEAN – Chartbook

ISBN 978-602-8411-19-6

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Copyright © ASEAN Secretariat 2009 All rights reserved This publication intends to provide users with graphical information on important developments, characteristics and patterns of ASEAN economic integration as we endeavours to establish an ASEAN Economic Community by 2015.

This third issue of the ASEAN Economic Community Chartbook portrays the ASEAN economy -- the general macroeconomic makeup and trends, the dynamics of trade and investment within ASEAN, and important development in information and communication technology -- as well as its economic relations with selected trade partners and the rest of the world. It also provides the general trends in the seven priority integration sectors of ASEAN in goods.

I hope this Chartbook help readers in understanding better the ASEAN macro-economy, trade, and investment profile and development. If you have any feedback and advice for us to improve this publication, please contact ASEAN stats at <u>stats@asean.org.</u>

Luis liter on \_

Dr. Surin Pitsuwan Secretary-General of ASEAN

September 2009

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# ASEAN ECONOMIC COMMUNITY CHARTBOOK 2009

As ASEAN progresses toward the envisioned ASEAN Community, it helps once in a while to take a pause, see how far it has gone from where it started, get a better vision of where it is heading, and think of how to get there faster.

#### INTRODUCTION

This ASEAN Economic Community (AEC) Chartbook is a visual chronicle of the ASEAN economy and its relations with major regions/partner countries and the rest of the world. It aims to provide information on the state of the ASEAN economy at some milestone years in the past and at present, and on discernible trends in key economic areas in the immediate future.

The graphical information in this Chartbook is presented in the following 8 major sections:

- 1. ASEAN in the Global Economy situates the region in the global economic community in terms of population and economic sizes, growth and welfare.
- 2. ASEAN Economy looks into some macroeconomic trends and developments within the region.
- 3. ASEAN Trade Liberalization reports on the stages of facilitation for freer flow of goods within the region through tariff reduction.
- 4. ASEAN Trade Performance takes a closer look at the movement of goods within and outside of the region trends of exports and imports, and composition and directions of trade.
- 5. ASEAN Trade with Selected Trade Partners charts the region's bilateral trade position with selected dialogue partners and describes the concentration and dependencies of selected traded commodities.
- 6. **Investments in ASEAN** gives a broad time series profile of foreign direct investment inflow to the region, including the major sources of such investments.
- 7. ASEAN Priority Integration Sectors shows the trends of export of goods in the 7 priority sectors identified to help accelerate progress toward the AEC.
- 8. Other Developments in the ASEAN Economic Community presents information on a few of other important elements that sustain the regional economy export of energy, access to communication, and tourism activity.

The charts presented herein are based on data available in the various databases being maintained by the ASEAN Secretariat, which is submitted through relevant ASEAN working groups and/or data sharing schemes, and/or as gathered from official publications and websites of data sources in the ASEAN Member States (AMS') and international organizations as of 31 July 2009.

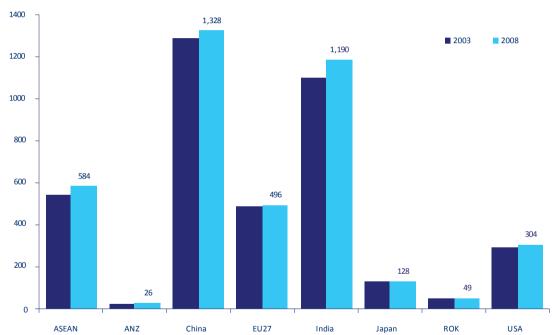
Some data were derived/estimated using basic statistical practices employed by the ASEAN Secretariat. Unless otherwise stated, these figures are in no way being claimed to be the official data, and are used only to give indicative information.

We welcome your queries, comments and suggestions for the enhancement of this publication. You may send them to us through the: ASEANstats, the ASEAN Secretariat, 70A Jalan Sisingamangaraja, Jakarta 12110, Indonesia, with telephone number (6221) 721 2991 ext 275/385/188/216/184 and email: stats@asean.org.

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CAVEAT & FEEDBACK

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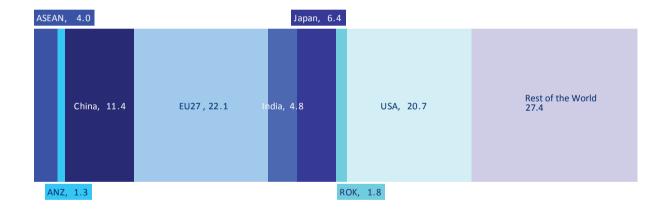
in million persons

Sources of data: ASEAN Statistical Yearbook 2008 and IMF World Economic Outlook Database April 2009

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1.2 Share of ASEAN and selected trade partner countries in world gross domestic product based on PPP\* dollars, 2008

Share of GDP at current PPP dollars to world total (%)



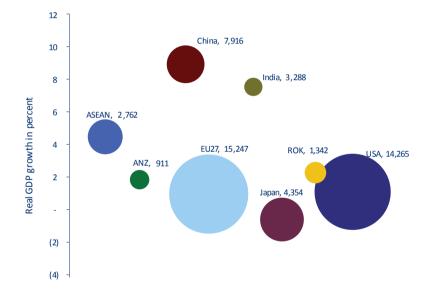
\* Purchasing power parity

2

Source of basic data: IMF World Economic Outlook Database April 2009

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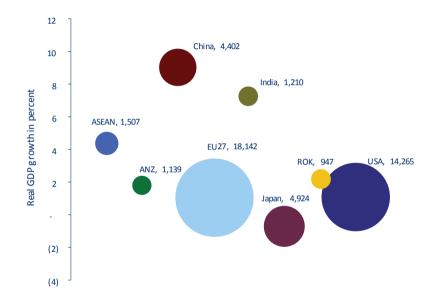
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Note: Size of bubble indicates level of GDP in current international (PPP) billion dollars while bubble position plots the growth rate of real GDP;

\* Purchasing power parity

1.4 Gross domestic product (GDP) in billion US dollars and rate of change of real GDP, 2008

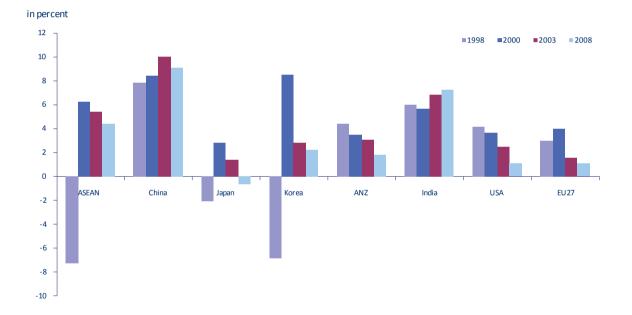


In term of US dollars, ASEAN GDP was US\$1.5 trillion, or 34% that of China and about 10% that of USA. If the purchasing power is taken into account (measured in PPP dollars), ASEAN GDP was 35% that of China and nearly 20% that of USA.

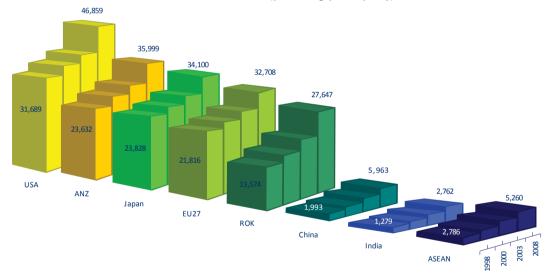
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Sources of data: ASEAN Finance and Macroeconomic Surveillance Database and IMF World Economic Outlook Database April 2009

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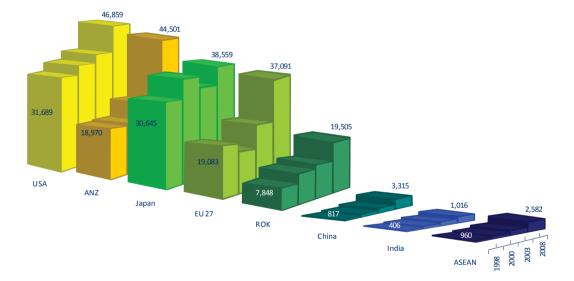


in current international (purchasing power parity) dollars

#### \*Purchasing power parity

6

#### 1.7 GDP per capita in US dollars of ASEAN and selected trade partner countries/regions

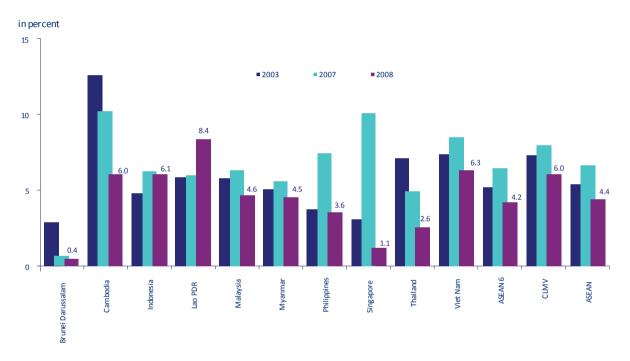


in US dollars

In US dollars, ASEAN GDP per capita was US\$2,582, or 78% that of China and less than 6% that of USA. If the purchasing power is taken into account (measured in PPP dollars), the ASEAN GDP per capita was PPP\$ 5,260 or 88% that of China and 11% that of the USA

# 2.ASEAN Economy

#### 2.1 Annual rate of growth of GDP at constant prices in ASEAN Member States



Notes: ASEAN6 = Brunei Darussalam, Indonesia, Malaysia, Philippines, Singapore, Thailand. CLMV = Cambodia, Lao PDR, Myanmar, Viet Nam

#### Source of data: ASEAN Finance and Macroeconomic Database



### 2.2 Quarterly rate of growth of GDP at constant prices

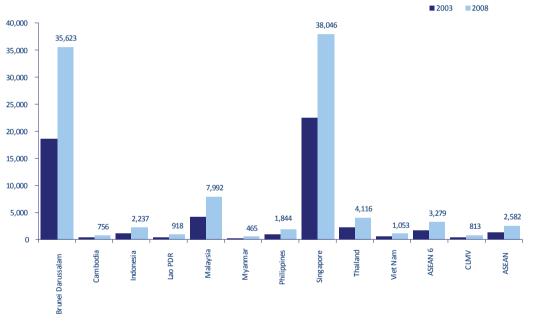


#### Source of data: ASEAN Finance and Macroeconomic Database

# 2.ASEAN Economy

#### 2.3 GDP per capita in ASEAN Member States

#### at current prices; in USD

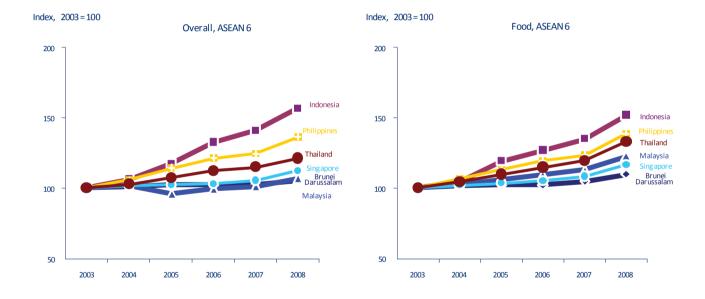


Notes: Myanmar data is based on the paralel exchange rate as used in the IMF-WEO database of April 2009, in which the US\$1 = 1,103 kyats (for 2008). The official rate was 5.43 kyats/US\$ in 2008

Sources of data: ASEAN Finance and Macroeconomic Database and IMF World Economic Outlook Database April 2009

# 2.ASEAN

### 2.4 Consumer price index (CPI), all items and food, as compared to that in 2003



#### Source of data: ASEAN Finance and Macroeconomic Database

# 2.ASEAN Economy

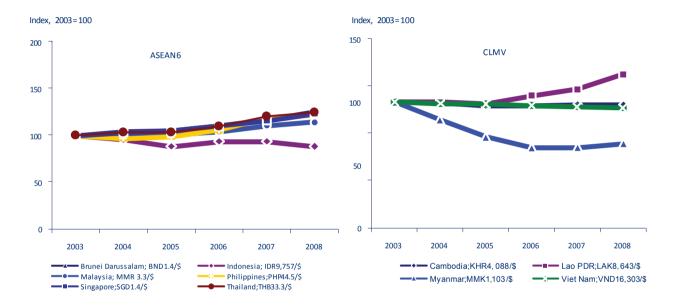
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#### Source of data: ASEAN Finance and Macroeconomic Database

# 2.ASEAN

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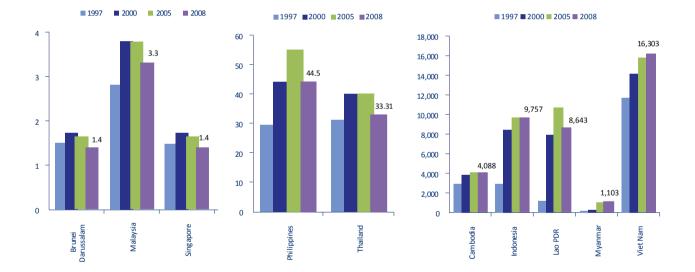


Myanmar's Kyat-to-dollar exchange rate is taken from the IMF World Economic Outlook Database as of April 2009

Note: BND= Brunei Dollar, KHR=Cambodian Riel, IDR=Indonesian Rupiah, LAK=Lao Kip, MMR=Malaysian Ringgit, MMK=Myanmar Kyat, PHP=Philippines Peso, SGD=Singapore Dollar, THB=Thailand Baht, VND=Vietnamese Dong

# 2.ASEAN Economy

#### 2.7 ASEAN Member States currencies-to-US dollar rate

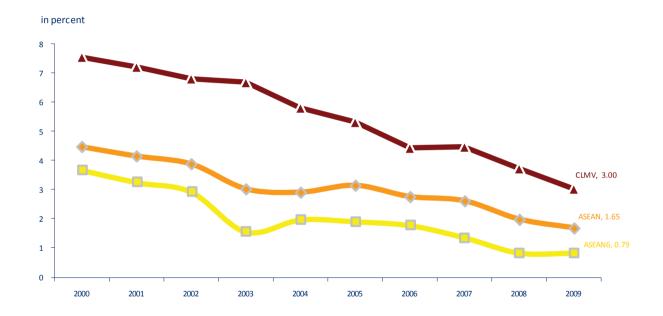


Myanmar: not an official rate. Myanmar's Kyat-to-dollar exchange rate is taken from the IMF World Economic Outlook Database as of April 2009

Sources of data: ASEAN Finance and Macroeconomic Database and IMF World Economic Outlook Database April 2009

# **3.ASEAN** Trade Liberalisation

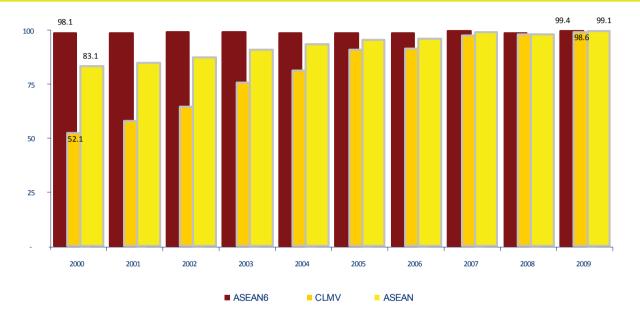
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## **3.ASEAN** Trade Liberalisation

#### 3.2 Percent of tariff lines in the CEPT\* Inclusion List (IL)



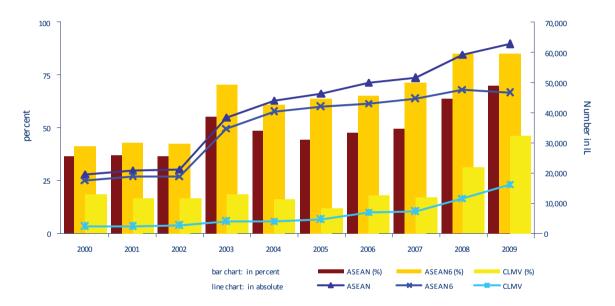
The percentage of tariff lines in the CEPT inclusion list of CLMV have increased steadly, and progressively narrowed the gap between ASEAN6 and CLMV over the years. As of 2009, both ASEAN6 and CLMV have placed more than 98% of their tariff lines under the CEPT Scheme

Note: For 2009, Cambodia use the ASEAN Harmonised Tariff Nomenclature (AHTN) 2002 while the others use AHTN 2007

\* CEPT - Common Effective Preferential Tariff

### **3.ASEAN** Trade Liberalisation

#### 3.3 Percent of items in the CEPT\* Inclusion List (IL) with 0 tariff

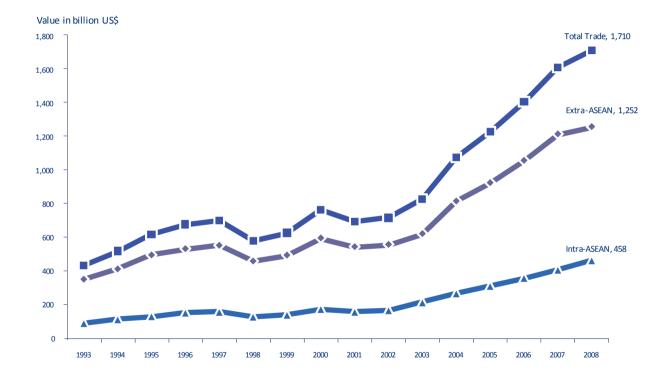


The number of items in the CEPT inclusion list with zero tariff in ASEAN6 increased significantly in 2003 and continued to increase until 2009. The growth in CLMV was more modest. In percentage terms, the growth in ASEAN6 showed a break in 2005 and 2006; but it was due to the rapid increase of the number of items in the CEPT IL

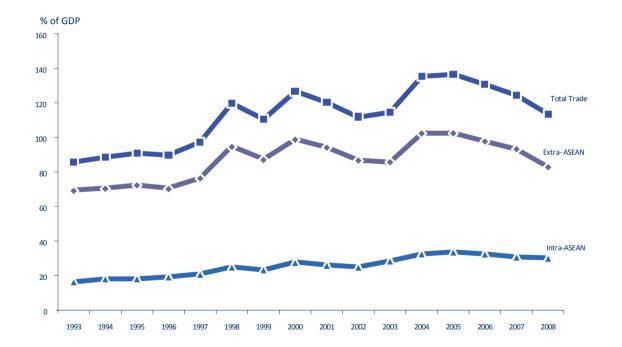
Note: For 2009, Cambodia use the ASEAN Harmonised Tariff Nomenclature (AHTN) 2002 while the others use AHTN 2007

\* CEPT - Common Effective Preferential Tariff

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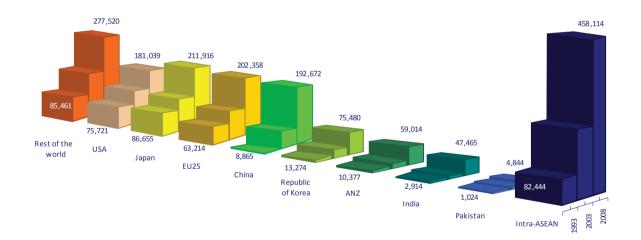
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Source of data: ASEAN Trade Database

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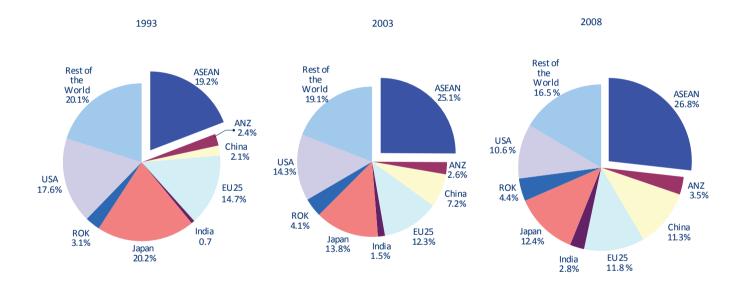


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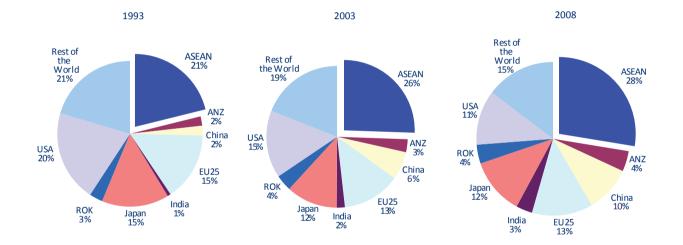
#### Source of data: ASEAN Trade Database

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Note: Increasing in share: ASEAN; China; India; ANZ Decreasing in share: EU25; Japan; USA, Rest of the World Source of data: ASEAN Trade Database

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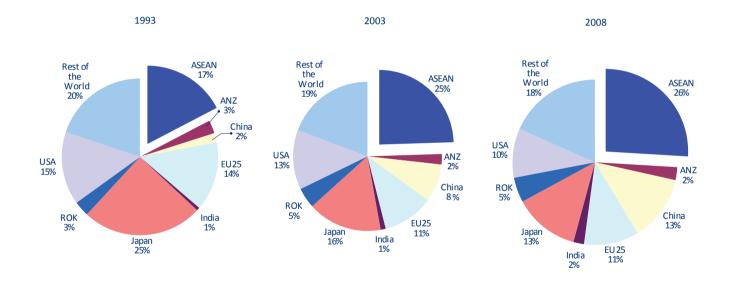


Note: Increasing in share: ANZ; China; India Decreasing in share: USA; Rest of the World

Source of data: ASEAN Trade Database

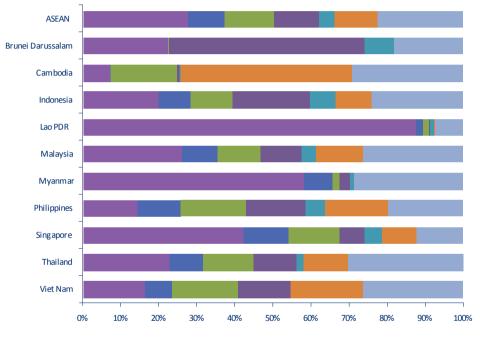
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Note: Increasing in share: China; India Source of data: ASEAN Trade Database

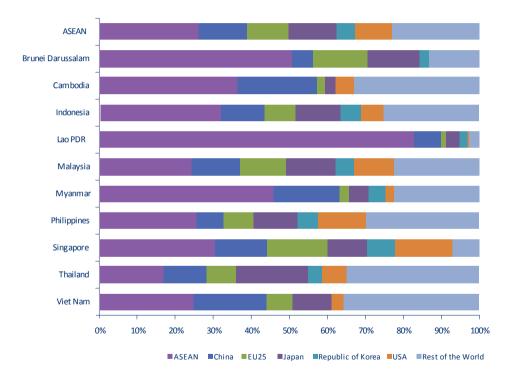
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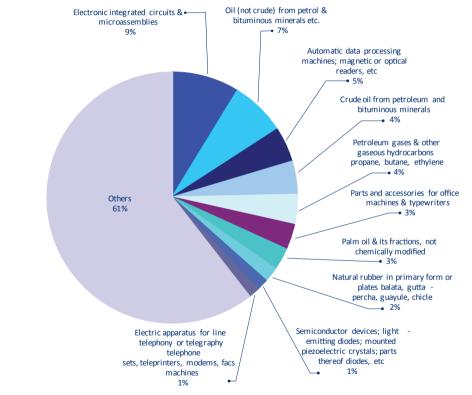
■ASEAN ■China ■EU25 ■Japan ■Republic of Korea ■USA ■Rest of the World

Source of data: ASEAN Trade Database

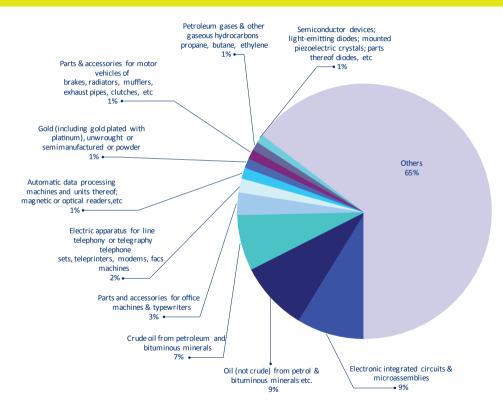
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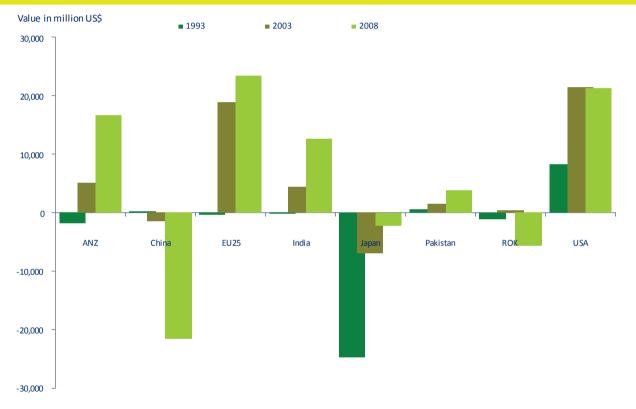


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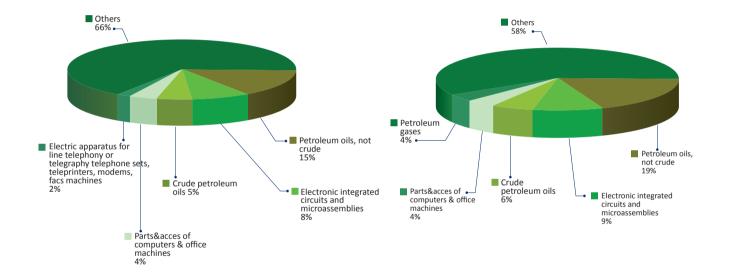




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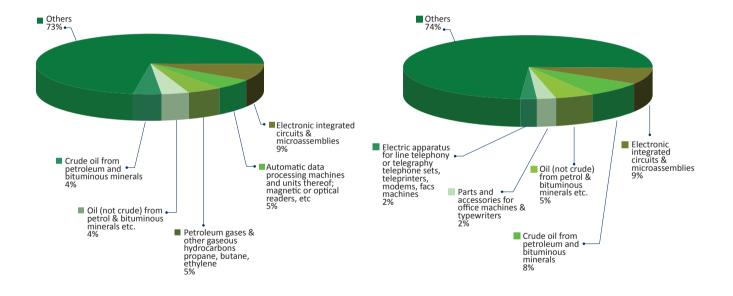
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#### Source of data: ASEAN Trade Database (by 4 digits HS Code)

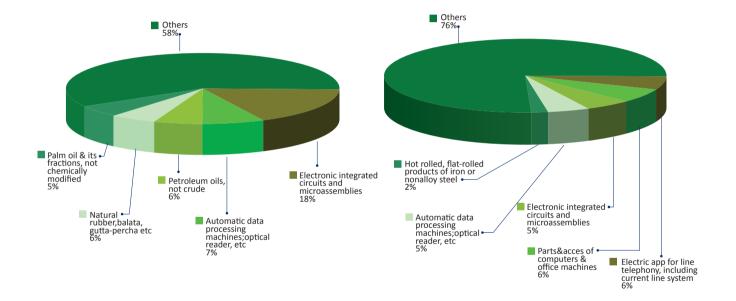
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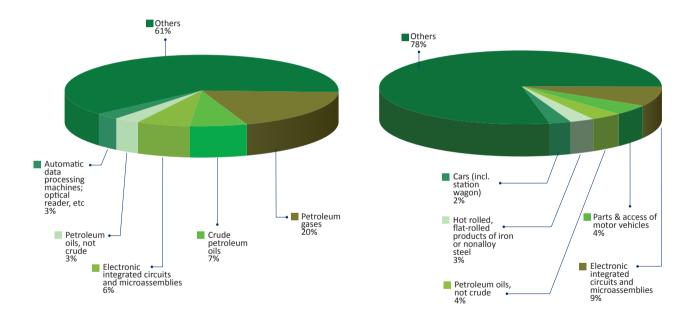


#### Source of data: ASEAN Trade Database (by 4 digits HS Code)

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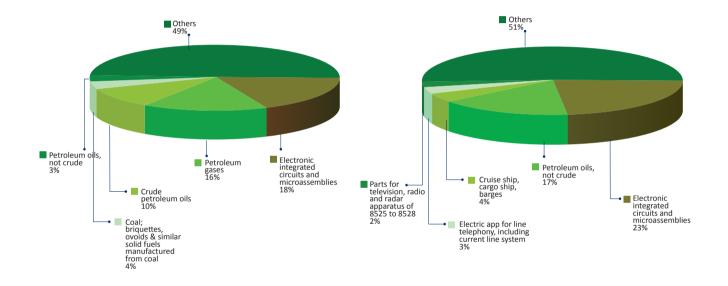
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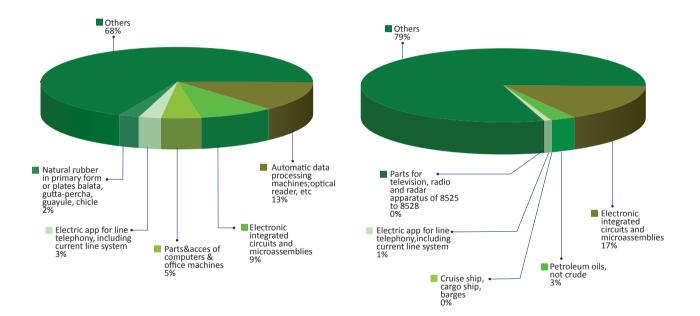
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#### Source of data: ASEAN Trade Database (by 4 digits HS Code)

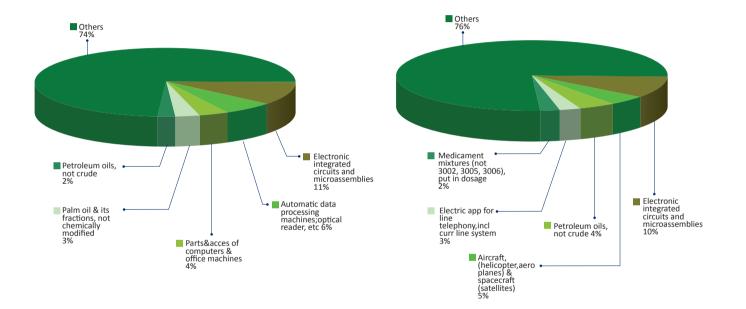
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5.8b Top 5 imports from EU25, 2008

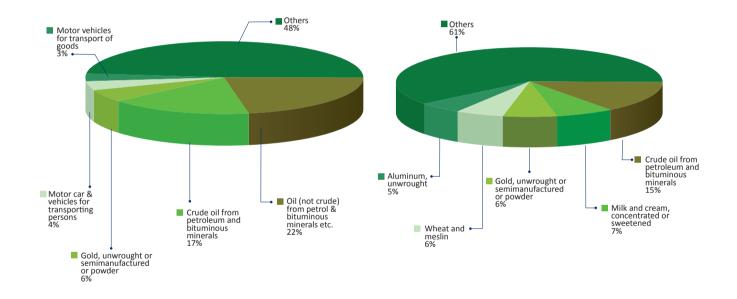


#### Source of data: ASEAN Trade Database (by 4 digits HS Code)

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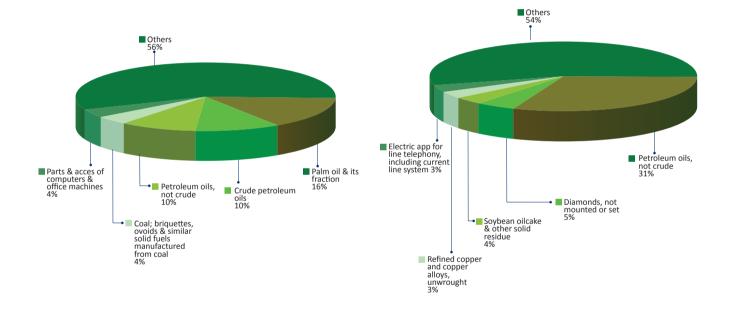
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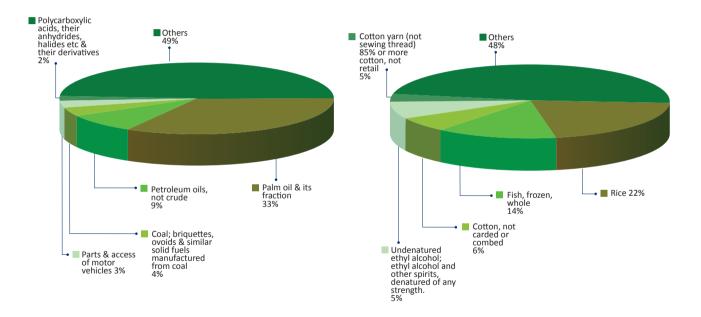


#### Source of data: ASEAN Trade Database (by 4 digits HS Code)

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### 5.11a Top 5 exports to Pakistan, 2008

### 5.11b Top 5 imports from Pakistan, 2008



5.12 ASEAN export and import commodities to/from DP Countires with high significant share (above 75% of total ASEAN export/import of the respective commodity), 2008

Dialogue partner	Exports				Imports		
country	HS Code	Share (%)	Commodity	HS Code	Share (%)	Commodity	
China	2612	99.9	Uranium or thorium ores and concentrates	2704	93.1	Coke & semicoke of coal, lignite, peat; retort carbon	
	2619	97.0	Slag, dross other than granulated slag	5002	92.8	Raw silk (not thrown)	
	2601	94.8	Iron ores & concentrates; including roasted iron pyrites	5306	92.4	Flax yarn	
	2606	91.8	Aluminum ores and concentrates	6601	88.5	Umbrellas and sun umbrellas	
	2610	89.9	Chromium ores and concentrates	2938	87.6	Glycosides & their salts, ethers, esters & other derivatives	
	8109	86.0	Zirconium and articles thereof, including waste & scrap	2003	86.8	Mushrooms & truffles, prepared or preserved	
	2821	84.1	Iron oxides & hydroxides	0502	86.7	Bristles, hair & waste of pigs, hogs etc	
	4005	82.9	Compounded rubber, unvulcanised, in primary forms	2606	83.0	Aluminum ores and concentrates	
	2617	77.3	Ores and concentrates, nes	8715	82.8	Baby carriages and parts thereof	
	2608	76.9	Zinc ores and concentrates	6603	82.7	Parts, trimmings & acess of art heading 66.01/66.02	
	2615	76.7	Niobium, tantalum, vanadium/zirconium ores & concentrates	0812	82.0	Provisionally preserved fruits & nuts	
	2515	76.6	Marble, travertine, ecaussine etc,	6702	81.3	Artificial flowers, foliage & fruit	
				1206	81.1	Sunflower seeds, whether or not broken	
				0711	81.1	Vegetables, provisionally preserved	
				0704	79.6	Cabbages and cauliflowers, fresh or chilled	
				6907	77.8	Unglazed ceramic flags & paving, hearth/wall tiles	
				6207	77.1	Men's singlets, briefs, pyjamas, bathrobes etc	
				9617	76.7	Vacuum flask/vacuum vessel complete with case; etc	
				9501	76.7	Wheeled toys to be ridden by children&dolls' carriages	
				0808	76.6	Apples, pears and quinces, fresh	
				4417	75.7	Tools, broom bodies & handles, shoe lasts of wood	
				8110	75.4	Antimony & articles thereof, including waste&scrap	
				3406	75.2	Candles, tapers & the like	
ROK	5301	94.8	Flax, raw or processed not spun; flax tow & waste	5110	98.5	Yarn of coarse animal hair or of horsehair	
	4701	75.9	Mechnical wood pulp	4110	87.9	Parings & other waste of leather; leather dust, powder & flour	

#### Sources of data: ASEAN Trade Database

Example: Around 93% of ASEAN imports of raw silk come from China

5.12 ASEAN export and import commodities to/from DP Countires with high significant share (above 75% of total ASEAN export/import of the respective commodity), 2008 (continued)

Dialogue partner country	Exports				Imports		
	HS Code	Share (%)	Commodity	HS Code	Share (%)	Commodity	
Japan	7501	99.9	Nickel matte, nickel oxide sinters	7111	97.8	Base metals, silver or gold, clad with platinum, not further	
	2830	99.7	Sulphides; polysulphides			worked than semi-manufactured	
	7402	97.7	Unrefined copper; copper anodes for electrolytic refining	2846	96.9	Rare-earth metal compounds of yttrium or scandium	
	5003	94.1	Silk waste, nes	7107	93.2	Base metals clad with silver, not further worked	
	8530	90.1	Electrical signalling/traffic control equip for railway/road (o/t hd8608)			than semi-manufactured	
	4406	88.5	Railway/tramway sleepers (cross-ties) of wood	2621	84.4	Slag & ash nes, including seawood ash (kelp)	
	8110	87.0	Antimony&articles thereof, including waste&scrap	5104	84.1	Garnetted stock of wool or of fine/coarse animal hair	
	2518	85.4	Dolomite				
	6909	85.4	Ceramic ware for laboratory,chemical/techinal use, etc				
	2616	79.8	Precious metal ores and concentrates				
	9617	75.9	Vacuum flask/vacuum vessel complete with case; etc				
	0506	75.5	Bones&horn-cores degelatinised				
India	3201	86.4	Vegetable tanning extracts; tannins & their salts	2305	91.6	Ground-nut oil-cake and other solid residues	
				0501	77.6	Human hair, unworked	
Pakistan	2702	94.4	Lignite wether or not agglomerated, excluding jet	no share above 75%			
	0205	90.4	Meat of horses, asses or mules - fresh, chilled/frozen				
USA	2851	86.8	Other inorganic compounds; liquid & compressed air	0205	100.0	Meat of horses, asses or mules - fresh, chilled/frozen	
	0409	83.0	Natural honey	2702	90.9	Lignite wether or not agglomerated, excluding jet	
	9302	76.2	Revolvers & pistols, other than those of hd 93.03/93.04	2303	87.3	Beet-pulp, bagasse & brewing/distilling dregs & waste	
	5805	75.9	Hand-woven and needle-worked tapestries	8804	77.3	Parachutes and parts and accessories thereof	
	6106	75.3	Women's blouses & shirts, knitted or crocheted				
Canada	no share above 75%		4701	75.0	Mechanical wood pulp , not chemically treated		

#### Sources of data: ASEAN Trade Database Example: 83% of ASEAN exports of natural honey went to USA

5.12 ASEAN export and import commodities to/from DP Countires with high significant share (above 75% of total ASEAN export/import of the respective commodity), 2008 (continued)

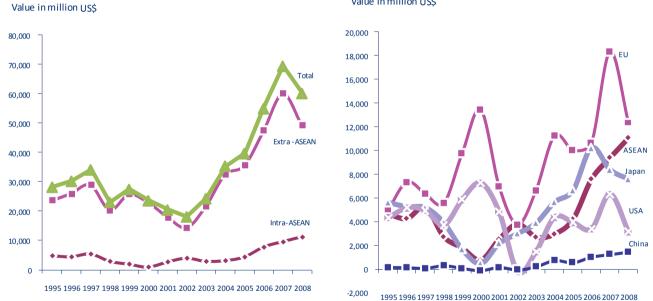
Dialogue partner	Exports				Imports		
country	HS Code	Share (%)	Commodity	HS Code	Share (%)	Commodity	
ANZ	2715	91.2	Bituminous mixtures from natural asphalt, natural & petroleum bitumen, mineral tar	0204 0102 1502 5101 1004 0201 0104 0208	95.7 94.8 94.3 94.2 93.5 89.4 78.8 75.6	Meat of sheep or goats - fresh, chilled or frozen Live bovine animals Bovine, sheep & goat fats W ool, not carded or combed Oats Meat of bovine animals, fresh or chilled Live sheep and goats Meat and edible meat offal nes	
EU 25	2307	100.0	Wine lees; argol	8603	97.8	Self-propeled railway/tramway coache	
	4108	100.0	Chamois leather	3001	96.3	Glands & extracts, secretions for organotherapeutic uses; heparin & Its salts;	
	3001	99.7	Glands & extracts, secretions for organotherapeutic uses; heparin & Its salts;	2703	94.9	Peat (incl peat litter), wether or not agglomerated	
	1002	99.3	Rye	0601	88.8	Bulbs, tubers, corms, etc	
	2930	96.2	Organo-sulphur compounds	2208	85.5	Spirits, liqueurs, other spirit beverages, alcoholic prep	
	2506	88.4	Quartz	1210	84.7	Hop cones, fresh or dried	
	8712	87.3	Bicycles & other cycles, not motorised	8203	79.3	Files, pliers, pincers, met cut shears, etc & sim hand tool	
	0208	85.8	Meat and edible meat offal nes	1509	78.3	Olive oil and its fractions	
	6801	81.8	Setts, curbstones and flagstones, of natural stone	3303	78.1	Perfumes and toilet waters	
	2937	78.0	Hormones; their derivatives; steroids nes	4905	75.7	Maps & hydrographic/sim charts, incl atlases, etc, printed	
	2922	77.3	Oxygen-function amino-compounds				
	4109	75.2	Patent leather & patent laminated leather; metallised leather				

#### Sources of data: ASEAN Trade Database

Example: Around 94% of ASEAN imports of wool come from Australia

## **6.INVESTMENTS**

### 6.1 Foreign Direct Investment net inflow to ASEAN by source country

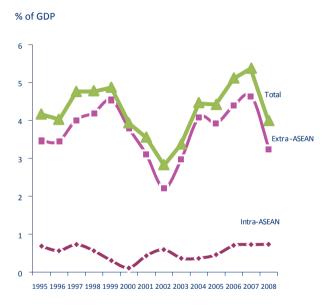


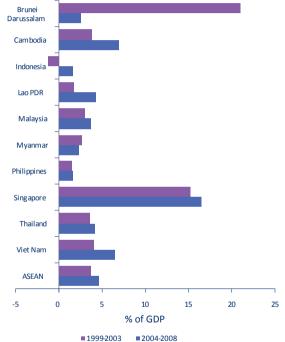
#### Value in million US\$

#### Source of data: ASEAN FDI Database

## 6.INVESTMENTS in ASEAN

6.2 Foreign Direct Investment net inflow to ASEAN and ASEAN Member States as a percentage of GDP





#### Source of data: ASEAN FDI database

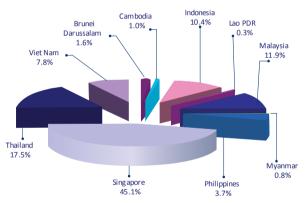
## **6.INVESTMENTS**

by receiving country

### 6.3 Cummulative foreign direct investment net inflow to ASEAN, 2003-2008



by major source country



#### Source of data: ASEAN FDI Database

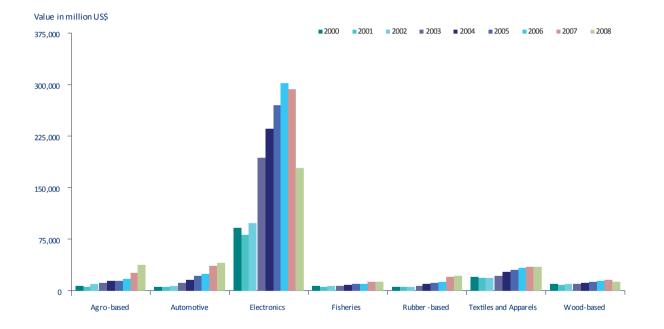
## 6.INVESTMENTS in ASEAN

6.4 Foreign direct investment net inflow in ASEAN6 and CLMV



## **7.ASEAN** Priority Intregation Sectors

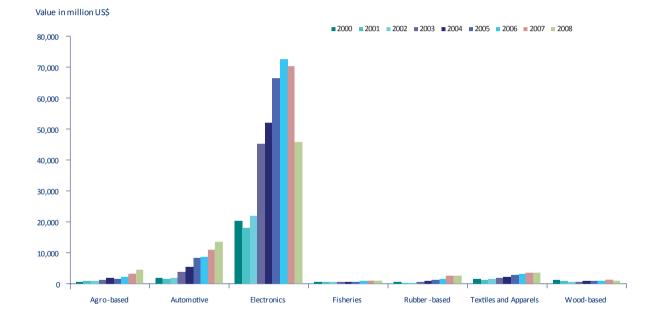
### 7.1 Trend of total exports in the 7 priority integration goods sectors



#### Source of data: ASEAN Trade Database

## **7.ASEAN** Priority Intregation Sectors

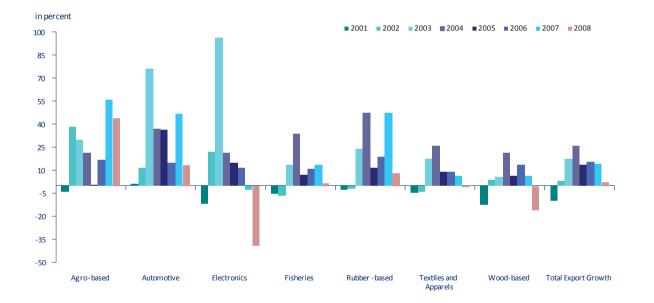
7.2 Trend of intra-ASEAN exports in the 7 priority integration goods sectors



#### Source of data: ASEAN Trade Database

## **7.ASEAN** Priority Intregation Sectors

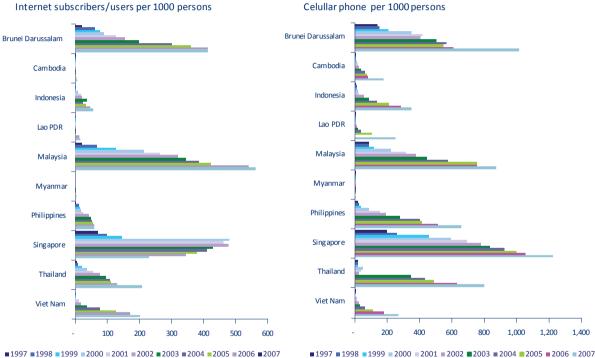
7.3 Annual rate of change of ASEAN exports in the 7 priority integration goods sectors



Exports of electronic products under the seven priority integration sectors (PIS) dropped substantially in 2008 following the mild negative growth in 2007. Exports of wood-based products also experienced marked decline in 2007. All other products under the PIS grew slower in 2008 compared to 2007

Source of data: ASEAN Trade Database

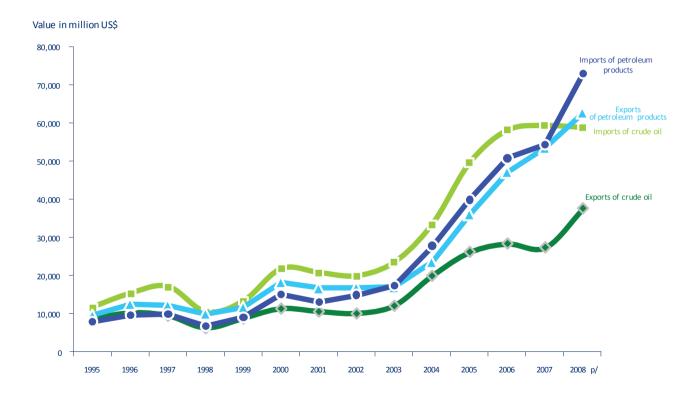
8.1 Internet subscribers/user and cellular phone densities (per 1000 persons) in ASEAN



#### Celullar phone per 1000 persons

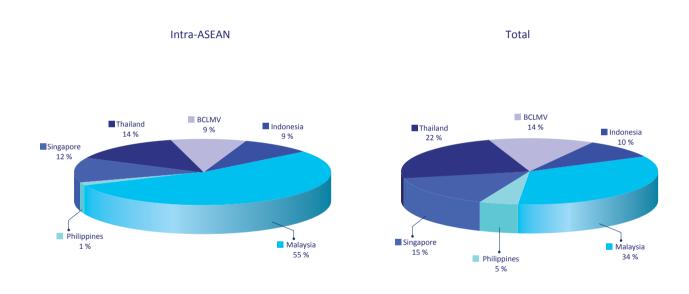
Source of data: ASEAN Statistical Yearbook 2008

8.2 Trend of ASEAN export and import of crude oil and petroleum products



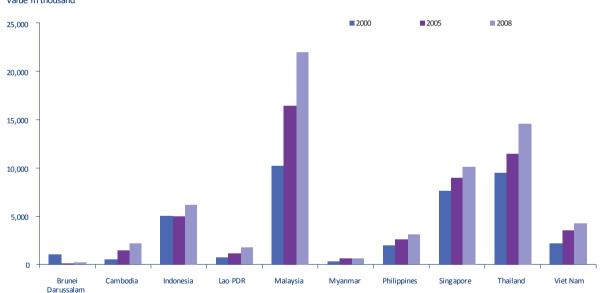
Source of data: ASEAN Statistical Yearbook 2008

8.3 Total and Intra-ASEAN visitor arrivals by country of destination, 2008



#### Source of data: ASEAN Tourism Database

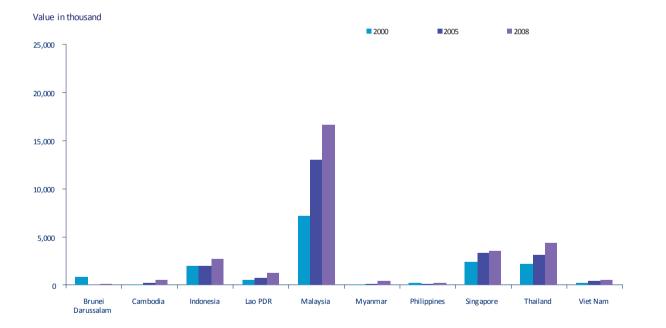
### 8.4 Visitor arrivals to ASEAN Member States



Value in thousand

Source of data: ASEAN Tourism Database

### 8.5 Intra-ASEAN visitor arrivals in ASEAN Member States



#### Source of data: ASEAN Tourism Database



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